

SEMAPA - Sociedade de Investimento e Gestão, SGPS, S.A.

Public Company
Registered Offices: Avenida Fontes Pereira de Melo, 14, 10.º
Share capital: 118,332,445 Euros
Corporate Person and Lisbon Companies Registry no. 502.593.130

“SEMAPA-6.85%-30.03.2015” BONDS

PAYMENT OF COUPON NR. 6

REIMBURSEMENT

Holders of “SEMAPA-6.85%-30.03.2015” bonds are hereby notified that the interest relating to coupon nr. 6 and reimbursement will be paid as from 30 March, the main payer agent being Banco BPI, SA:

Gross interest*	€ 34.25
Reimbursement	€ 1,000.00

* Subject to withholding of personal income tax (IRS)/corporate tax (IRC) in accordance with the taxation rules and rates in force on the payment date

Interest and reimbursement on centralized bonds will be paid through Central de Valores Mobiliários, in accordance with the respective regulations (CVM Code: SEMEOE).

Lisbon, 04 March 2015

SEMAPA - SOCIEDADE DE INVESTIMENTO E GESTÃO, S.G.P.S., S.A.