

SEMAPA - SOCIEDADE DE INVESTIMENTO E GESTÃO, S.G.P.S., S.A.

Public Limited Company

Registered Office: Av. Fontes Pereira de Melo, 14 - 10º - 1050 121 – Lisbon

Share Capital: EUR 118 332 445

Corporate Person and Lisbon Companies Registry no: 502 593 130

“SEMAPA-6.85%-30.03.2015” BONDS

PAYMENT OF COUPON NR. 2

Holders of “SEMAPA-6.85%-30.03.2015” bonds are hereby notified that the interest relating to coupon nr. 2 will be paid as from **30 March**, the main payer agent being Banco BPI, SA:

Gross*

€34.25

* Subject to withholding of personal income tax (IRS)/corporation tax (IRC) in accordance with the taxation rules and rates in force on the payment date

Interest on centralized bonds will be paid through Central de Valores Mobiliários, in accordance with the respective regulations (CVM Code: SEMEOE).

Lisbon, 04 March 2013

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