

SEMAPA – SOCIEDADE DE INVESTIMENTO E GESTÃO, SGPS, S.A.

Public Limited Company

Registered Office: Av. Fontes Pereira de Melo, nº 14, 10º 1050-121 LISBOA

Share Capital: 118 332 445 Euros

Corporate Person and Lisbon Companies Registry no: 502 593 130

SEMAPA BONDS 2006/2016

PAYMENT OF COUPON NO. 13

Holders of **SEMAPA 2006/2016** bonds are hereby notified that the interest relating to coupon no. 13 will be paid as from 20 October 2012, the main payer agent being BANCO ESPIRITO SANTO, S.A.

Gross (EUR)	606.95000
Income Tax/Corporation Tax (25%)	<u>151.73750</u>
Net (EUR)	455.21250

Payment will be processed through the Central de Valores Mobiliários, given that these are dematerialized (book-entry) bonds, in accordance with the respective code (SEMCOE).

Lisbon, 01 October 2012

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