

SEMAPA - SOCIEDADE DE INVESTIMENTO E GESTÃO, S.G.P.S., S.A.

Public Limited Company

Registered Office: Av. Fontes Pereira de Melo, 14 - 10º - 1050 121 – Lisbon

Share Capital: EUR 118 332 445

Corporate Person and Lisbon Companies Registry no: 502 593 130

“SEMAPA-6.85%-30.03.2015” BONDS

PAYMENT OF COUPON NR. 1

Holders of “SEMAPA-6.85%-30.03.2015” bonds are hereby notified that the interest relating to coupon nr. 1 will be paid as from **30 September**, the main payer agent being Banco BPI, SA:

Gross	€34.25000000
IRS (25%)	<u>€ 8.56250000</u>
Net	€25.68750000

Interest on centralized bonds will be paid through Central de Valores Mobiliários, in accordance with the respective regulations (CVM Code: SEMEOE).

Lisbon, 12 September 2012

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