

**SEMAPA - Sociedade de Investimento e Gestão, SGPS, S.A.**

Public Limited Company  
Registered Offices: Avenida Fontes Pereira de Melo, nº 14, 10º, Lisboa  
Share Capital: 118,332,445 Euros  
Corporate Person and Lisbon Companies Registry no.: 502593130

**PRIVILEGED INFORMATION**

As required by Article 248 of the Securities Code, and following on from the information disclosed to the market on 2 December 2011, we hereby disclose that the conditions on which the transaction referred to therein depended are now met and that the acquisition has therefore been finalized on this date. As a result, Semapa is now the holder of shares representing 50% of the share capital of the Brazilian company Supremo Cimentos S.A..

Lisbon, 17 February 2012

The Directors