

SEMAPA - Sociedade de Investimento e Gestão, SGPS, S.A.

Public Company

Registered Offices: Avenida Fontes Pereira de Melo, nº 14, 10º

Share capital: 118,332,445 Euros

Corporate Person and Lisbon Companies Registry no. 502593130

PRIVILEGED INFORMATION

As required by Article 248 of the Securities Code, and subsequent to our Disclosure in December 2010 and the approval of the Competition Authority, we hereby disclose that yesterday was concluded the acquisition of the entire share capital of Lafarge Betões, S.A. by our subsidiary Secil - Companhia Geral de Cal e Cimento, S.A..

Lisbon, 01 July 2011

The Board of Directors