

**LETTER FOR PARTICIPATION IN THE ANNUAL GENERAL MEETING
TO BE SENT TO THE CHAIRMAN OF THE GENERAL MEETING (*)**

To the
Chairman of the General Meeting of
SEMAPA – Sociedade de Investimento e Gestão, SGPS, S.A.
Av. Fontes Pereira de Melo, no. 14, 10th
1050-121 Lisboa

**Subject: Shareholders' Annual General Meeting of SEMAPA – Sociedade de Investimento e Gestão,
SGPS, S.A. of 16 April 2019**

Dear Sir:

Name/Corporate Name of the Shareholder: _____

Address: _____

Postal Code: _____

Tax Number: _____

As a shareholder of SEMAPA – Sociedade de Investimento e Gestão, SGPS, S.A. holder of _____ shares, with voting right, pursuant to the terms and provisions in number 3 of Article 23-C of the Securities Code, hereby declares the intention to participate in the Annual General Meeting of Semapa of 16 April 2019.

To this purpose, it was requested to _____ [*identification of the Financial Intermediary with whom you have the account containing the relevant shares*] to send you, until 23:59 hours (GMT) of 9 April 2019, the information on the shares held by the latter at 00:00 hours (GMT) of 9 April 2019, according to Article 23-C number 4 of the Securities Code.

Best regards,

(signature of the Shareholder/ its legal representative)

(*) This declaration shall be sent to the Chairman of the General Meeting of Semapa so that it will be received until 23:59 hours (GMT) of 8 April 2019.